

REQUEST FOR PRODUCTION

IN THE CIRCUIT COURT OF THE STATE OF
FOR THE COUNTY OF

In the Matter of the Marriage of:)
)
 Petitioner,)
)
 and)
)
 Respondent,)

REQUEST FOR PRODUCTION

TO: , Petitioner

Pursuant to ORCP 43, Petitioner hereby requests that Respondent produce and permit the party making this request to inspect and copy all documents described in this request by ____ .m. on the ____ day of _____, 20__.

As used in this request, the term "Documents" means and includes, without limitation, the following whether printed or recorded or reproduced by hand, and draft, duplicates, carbon copies, or any other copies thereof: agreements, communications, correspondence, telegrams, memoranda, summaries or records of telephone conversations, summaries or records of personal conversations or interviews, diaries, graphs, reports, notebooks, statements, plans, drawings, sketches, maps, photographs, contracts, licenses, ledgers, books of account, vouchers, bank checks, charge slips, credit memoranda, receipts, audit papers, working papers, statistical records, cost sheets, loan files, drafts, letters, any marginal comments appearing on any documents, and all others writings or papers similar to any of the foregoing, including information maintained on computer media.

Documents requested are all those in your possession, or in the possession of your attorney, or under your control or available to you, specifically the following:

1. All federal and state income tax returns for the tax years _____ through _____, inclusive, and documents showing any estimated taxes paid for tax years for which tax returns have not yet been filed, for you, together with copies of all partnership information returns prepared by or on behalf of any partnership to which you belonged during the same period.
2. All federal and state income tax returns for the tax years _____ through _____, inclusive filed by any closely held corporation, limited partnership or other entity in which you have, or had, an interest.
3. Any list of personal property prepared by either party.
4. All documents reflecting your income from all sources from _____ to date, including, but not limited to, W-2's 1099's, wage statements and paycheck stubs.
5. All documents showing any interest you have in real or personal property, including deeds, contracts, vehicle registration, titles, bills of sale, and any other documents concerning any assets in which you have claim or may claim any interest.
6. All documents showing any existence and nature of any security interest in any asset owned by you or any asset in which you claim an interest, including, but not limited to, mortgages, trust deeds and security agreements.
7. All documents relating to the purchase of any real or personal property in which you have an interest, together along with any closing statements prepared in connection with the purchase by you of any interest in real property.
8. All tax statements on any real property, business interest, or personal property owned by either party.
9. All financial statements prepared by or for you during the preceding five (5) years and loan applications submitted by you or any entity in which you have an interest to any bank or other lending institution or insurance company in connection with any application for a loan from _____ to date.

10. All documents evidencing your ownership or interest in any general partnership, limited partnership or closely held corporation in which you owned an interest at any time from _____ to the present, or in which you now own an interest, including any buy and sell agreements, stock purchase agreements and partnership agreements.

11. All documents which reflect the amount, location, and value of any stocks or bonds owned either jointly or individually by you.

12. All documents which reflect the amount and location of any checking accounts, savings accounts, money markets, stock brokerage or other financial institution accounts or similar accounts on which your name appears, or has appeared, on which you are or were a signer, or on which you have had funds or securities on deposit, including periodic statements, canceled checks, check registers (and/or stubs), deposit records, passbooks, and certificates of deposit for the period _____ to date.

13. Records of all charge accounts, credit accounts, and lines of credit, including copies of all statements reflecting charges made and payments received on said accounts from the period _____ to date.

14. All policies of insurance on the life of either party, together with all records related thereto.

15. All receipts reflecting cash purchases to you from _____ to date.

16. List of all safe deposit boxes to which you have access, and a list of all the contents of any such safe deposit boxes.

17. All records of all trusts, estates, life estates or other property in which you have any beneficial interest whatsoever, including a remainder interest or contingent remainder interest.

18. All appraisals prepared by anyone for any real property in which either party has any interest.

19. Any and all stock option or stock benefits between you and your employer, and any information concerning receipt of such stock for the past five(5)years.

20. All documents concerning any pension, profit sharing, retirement, vacation, savings, PERS, IRA, SEP, KEOUGH, 401k, Social Security, veteran's benefits, deferred compensation, or other similar plans, programs or accounts (past or present), including any and all statements reflecting your interest therein, any summary description of the plan, a copy of the plan, the name and address of the trustee, custodial and/or plan administrator or other officer in charge of each account or plan.

21. All records reflecting all income received by _____(husband, wife, girlfriend, boyfriend) from all sources, from _____ to date.

22. All records relating to any expenses or sums paid by you for which you have received reimbursement from your private practice, or your _____ association/employment with _____.

23. All records of all trusts, estates, life estates, or any other property in which you have any beneficial interest whatsoever, including a remainder interest or a contingent remainder interest, including, but not limited, to any Last Will and Testament, Codicil or other instrument or bequest which names you as a beneficiary or contingent beneficiary.

24. Your current last Will and Testament, together with any Codicils related thereto.

25. All stock certificates, bonds, indentures or any other security in which you claim an interest of any kind.

26. All health, medical, accident, hospital and dental insurance policies covering you or any member of your family.

27. All records reflecting any indebtedness that you owe, including, but not limited to, notes and contracts.

28. Any records reflecting any guarantee made by either party.

29. All documents or correspondence concerning any credit extended by you or any debt owed to you by anyone.

30. All documents concerning any benefits available to you under any programs, Social Security, veteran's benefits or any other program, private or public, under which you may have a claim for future payments of any kind or nature.

31. All documents listing, describing or showing the existence of personal property, jewelry, gold, silver, precious metals, gems, artwork, antiques, coins, stamp collections, or other similar assets in which you claim an interest,

32. Copies of all documents showing the existence of any lawsuit or claim against you or your spouse or by you or your spouse against any person or entity.

33. All documents showing any gifts, transfers or sales made by you of any asset with a value in excess of \$500.00 during the preceding 36 months.

34. All documents showing the existence or describing any furniture, fixtures, office equipment or other similar assets owned by you.

35. All documents showing any farm implements, farm or logging equipment, tools or other equipment or machinery owned by you or in which you claim an interest,

36. All records showing any interest held by you in any livestock, horses, or any animal and all documentation showing the value thereof.

37. All documents showing any interest you have in any patent, trademark, copyright, royalty or other intangible asset.

38. All powers of attorney executed by you during the preceding three(3) years.

39. All documents of any kind or nature showing the existence or value of any asset of any kind or nature in which you claim any interest whatsoever.

This request is a continuing request. If the documents requested above come into to the possession or control of you or your attorneys after the date requested for the production herein, Petitioner requests that they be produced at the time of their availability.

DATED this _____ day of _____, 20__ .

Your Name

Your Street Address

Your City, Your State, Your Zip

Your Phone